

Post Closing Checklist For Homebuyers



Change Your Locks

Get your locks changed/rekeyed.
You don't know who has a key.

Homestead Exemptions

If this property is your homestead you will need to file your homestead exemption through the Central Appraisal District to have a reduction in your taxes. Be sure to research all tax deductions and discounts to find which ones apply to you.

Mortgage Letter

4-6 weeks after closing, be on the lookout for a letter from your lender. This will include important payment information and any changes that may apply to you.

Request Closing Documents

This includes a copy of your appraisal from your lender, your Owner's Title Policy as well as your original deed (within 1-2 weeks after closing). If you have not received these or prefer an alternate address please let us know.

Request Inspection Report

You can get a copy of your Inspection Report from your Lender. This is a useful tool for your home maintenance.

Tax Value

Assessed values of your property will automatically be sent to you. To dispute tax value, use your closing statement and contact the Central Appraisal District in the county in which you purchased the property. These closing statements will be needed for income for your CPA.

Transfer Utilities

To avoid disruption of service, be sure to have utilities set up to be transferred to your new residence.

Update Institutions

File your change of address with the USPS to forward your mail to your new address. However, mail forwarding will eventually end so it's best to change your address with the DMV, financial institutions, insurance companies, employer, voter registration medical offices, schools, etc.



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